Merchant & Gould

An Intellectual Property Law Firm



1191 Second Avenue Suite 1500 Seattle, Washington 98101-3420 USA TEL 206.342.6200 FAX 206,342.6201 perchant-gould.com

A Professional Corporation

Fax Transmission

June 26, 2003

TO:

Commissioner for Patents

Attn: Examiner Samuel G. Rimell

FROM-MERCHANT & STULD P.C.

Patent Examining Corps

Facsimile Center

FROM:

Mark R. Hennings

OUR REF:

13237-1560 (50037.73US01)

TELEPHONE: 206.324.6289

Total pages, including cover letter:

PTO FAX NUMBER AFTER FINAL 1-703-746-7238

If you do NOT receive all of the pages, please telephone us at 206.342.6200, or fax us at 206.342.6201.

Title of Document Transmitted:

AMENDMENT AFTER FINAL

Applicant:

Christopher Kevin Brownell et al.

Serial No.:

08/869,872

Filed:

June 2, 1997

Group Art Unit: 2175

Our Ref. No.:

13237-1560 (50037.73US01)

Please charge any additional fees or credit overpayment to Deposit Account No. 13-2725. Please consider this a PETITION FOR EXTENSION OF TIME for a sufficient number of months to enter these papers, if appropriate.

Name: Mark R. Hennin

Reg. No.: 48,982

I hereby certify that this paper is being transmitted by facsimile to the U.S. Patent and Trademark Office on the date shown below.

Shannon/Livingston

June 26, 2003

Date

206-342-6201

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant:

Christopher Kevin Brownell et al.

Examiner:

Samuel G. Rimell

Serial No.:

08/869.872

Group Art Unit:

2175

Filed:

June 2, 1997

Docket No.:

13237-1560

(50037.73US01)

Title:

METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND

ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL STATEMENT

CERTIFICATE UNDER 37 CFR 1.6:

I hereby certify that this paper is being transmitted by facsimile to the U.S. Patennand Trademark Offices TC 2100, Facsimile No. 703-746-7238 (After Final) on June 26, 2003.

Name: Shannon Livingston

AMENDMENT AFTER FINAL

Examiner Samuel G. Rimell Technology Center 2100 Commissioner for Patents PO Box 1450 Alexandria, VA 22313-1450

Dear Sir:

In response to the Final Office Action of March 6, 2003 and the Examiner's Interview of June 3, 2003, please consider the proposed amendments to independent claims of the above-identified application.

In the claims:

Please amend claims 26, 33, 40 and 47 as follows:

(Amended) A method for automatically renaming payee names received 261

from the electronic transfer of financial data into a personal financial management

program, comprising the steps of:

receiving a financial statement comprising one or more transaction entries,

each transaction entry comprising a payee name and a transaction amount,

wherein the payee name uniquely identifies a single payee;

1) PHYSE NAME HAS TWO PARTS

2) OFEN ENDED LANGUAGE

Received from < 206 342 6201 > at 6/26/03 5:55:46 PM [Eastern Daylight Time]